Case 25-07366 Doc 1 Filed 05/14/25 Entered 05/14/25 11:35:14 Desc Main Document Page 1 of 40

| Fill in this information to identify the case: | | |
|--|-------------------|-----------------------------------|
| United States Bankruptcy Court for the: | | |
| NORTHERN DISTRICT OF ILLINOIS | | |
| Case number (if known) | Chapter 11 | |
| | | ☐ Check if this is amended filing |
| | | |

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| 1. | Debtor's name | AccuRadio, LLC | |
|----|--|---|--|
| | | | |
| 2. | All other names debtor used in the last 8 years | | |
| | Include any assumed names, trade names and doing business as names | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 20-1350432 | |
| 4. | Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | | 10 W. Hubbard Street, Suite 2D Chicago, IL 60654 | |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Number, Street, City, State & ZIP Code |
| | | Cook | Location of principal assets, if different from principal |
| | | County | place of business |
| | | | Number, Street, City, State & ZIP Code |
| 5. | Debtor's website (URL) | accuradio.com | |
| 6. | Type of debtor | ■ Corporation (including Limited Liability Compan | v (LLC) and Limited Liability Partnership (LLD)\ |
| | •• | | y (LLC) and Limited Liability Familiership (LLF)) |
| | | Partnership (excluding LLP) | |
| | | ☐ Other. Specify: | |

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Case number (if known)

| Debt | 7100011100110, ==0 | | | Case number (if known) | | | |
|------|--|---|---|---|------------------------------|--|--|
| | Name | | | | | | |
| 7. | Describe debtor's business | A. Check one: | | | | | |
| - | | ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) | | | | | |
| | | ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) | | | | | |
| | | _ | d in 11 U.S.C. § 101(44)) | .(-,-// | | | |
| | | | fined in 11 U.S.C. § 101(53A)) | | | | |
| | | <u> </u> | (as defined in 11 U.S.C. § 101(6)) | | | | |
| | | • | defined in 11 U.S.C. § 781(3)) | | | | |
| | | _ | | | | | |
| | | None of the above | | | | | |
| | | B. Check all that apply | | | | | |
| | | ☐ Tax-exempt entity (a | as described in 26 U.S.C. §501) | | | | |
| | | ☐ Investment compar | ny, including hedge fund or pooled in | nvestment vehicle (as defined in 15 l | J.S.C. §80a-3) | | |
| | | ☐ Investment advisor | (as defined in 15 U.S.C. §80b-2(a)(| 11)) | | | |
| | | | | | _ | | |
| | | | ican Industry Classification System) gov/four-digit-national-association-n | 4-digit code that best describes deb aics-codes. | tor. See | | |
| | | 5191 | y | | | | |
| | | | | | | | |
| 8. | Under which chapter of the Bankruptcy Code is the | Check one: | | | | | |
| | debtor filing? | ☐ Chapter 7 | | | | | |
| | | ☐ Chapter 9 | | | | | |
| | | Chapter 11. Check | all that apply: | | | | |
| | | | | nt liquidated debts (excluding debts of t subject to adjustment on 4/01/28 and | | | |
| | | | business debtor, attach the most | ebtor as defined in 11 U.S.C. § 101(5 recent balance sheet, statement of c x return or if all of these documents of (B). | pperations, cash-flow | | |
| | | | , - , , | ebtor as defined in 11 U.S.C. § 101(5 | 1D), and it chooses to | | |
| | | | | | | | |
| | | | Acceptances of the plan were so | icited prepetition from one or more c | lasses of creditors, in | | |
| | | | accordance with 11 U.S.C. § 112 | | 20) 11 11 0 111 | | |
| | | | Exchange Commission according | odic reports (for example, 10K and 1 g to § 13 or 15(d) of the Securities Ex for Non-Individuals Filing for Bankru n | change Act of 1934. File the | | |
| | | | , | defined in the Securities Exchange | Act of 1934 Rule 12b-2. | | |
| | | ☐ Chapter 12 | | g- | | | |
| 9. | Were prior bankruptcy | ■ No | | | | | |
| | cases filed by or against the debtor within the last 8 years? | ■ No. □ Yes. | | | | | |
| | If more than 2 cases, attach a | District | M/L | 0 | | | |
| | separate list. | District District | When When | Case number Case number | | | |
| | | | VVIIGII | OddC Hullibel | | | |
| 10. | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | ■ No □ Yes. | | | | | |

Debtor

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| Deb | 710001100010, ==0 | | | Case nun | Del (ir known) | | | |
|-----|--|------------------------|---|---|---|------|--|--|
| | Name | | | | | | | |
| | List all cases. If more than 1 | | _ | | Deleteration | | | |
| | attach a separate list | Debto | | 200 | Relationship | | | |
| | | Distric | | When | Case number, if known | | | |
| | | | | | | | | |
| 11. | Why is the case filed in this district? | Check all that app | oly: | | | | | |
| | | | | ipal place of business, or princi or for a longer part of such 180 | oal assets in this district for 180 days immediately days than in any other district. | , | | |
| | | ☐ A bankrupt | cy case concerning de | btor's affiliate, general partner, | or partnership is pending in this district. | | | |
| 12. | Does the debtor own or | ■ No | | | | | | |
| | have possession of any real property or personal property that needs | ☐ Yes. Answer | Answer helpy for each property that peeds immediate attention. Attach additional charte if peeded | | | | | |
| | immediate attention? | Why do | oes the property need | d immediate attention? (Check | all that apply.) | | | |
| | | | ses or is alleged to po t is the hazard? | | ntifiable hazard to public health or safety. | | | |
| | | _ | | ecured or protected from the we | | | | |
| | | _ | | · | eteriorate or lose value without attention (for exan | nnle | | |
| | | | livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). | | | | | |
| | | ☐ Othe | | | | | | |
| | | Where | is the property? | | | | | |
| | | | | Number, Street, City, State & | ZIP Code | | | |
| | | • | property insured? | | | | | |
| | | □ No | 1 | | | | | |
| | | ☐ Yes | _ | | | | | |
| | | | Contact name | | | | | |
| | | | Phone | | | | | |
| | Statistical and admin | istrative informati | on | | | | | |
| 13. | | . Check on | e: | | | | | |
| | available funds | ■ Funds | will be available for dis | stribution to unsecured creditors | | | | |
| | | ☐ After a | ny administrative expe | enses are paid, no funds will be | available to unsecured creditors. | | | |
| 14 | Estimated number of | — | | П 1 000 5 000 | D 25 004 50 000 | | | |
| | creditors | ■ 1-49 | | □ 1,000-5,000 □ 5001-10,000 | ☐ 25,001-50,000 ☐ 50,001-100,000 | | | |
| | | □ 50-99 | | ☐ 10,001-25,000 | ☐ More than100,000 | | | |
| | | □ 100-199 □ 200-999 | | 1 0,001-23,000 | indie marroo,000 | | | |
| | | | | | | | | |
| 15. | Estimated Assets | □ \$0 - \$50,000 | | □ \$1,000,001 - \$10 millio | on □ \$500,000,001 - \$1 billion | | | |
| | | □ \$50,001 - \$10 | 0,000 | □ \$10,000,001 - \$50 mi | lion | | | |
| | | □ \$100,001 - \$5¢ | 00,000 | □ \$50,000,001 - \$100 m | | | | |
| | | \$500,001 - \$1 | million | □ \$100,000,001 - \$500 r | nillion | | | |
| 16. | Estimated liabilities | □ \$0 - \$50,000 | | □ \$1,000,001 - \$10 millio | n □ \$500,000,001 - \$1 billion | | | |
| | | □ \$50,001 - \$10 | 0.000 | \$10,000,001 - \$50 mi | — . | | | |
| | | □ \$100,001 - \$50 | | □ \$50,000,001 - \$30 m | | | | |
| | | □ \$500,001 - \$1 | | □ \$100,000,001 - \$100 m | | | | |
| | | | | , | | | | |

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Debtor AccuRadio, LLC

Name

Case number (if known)

| Request for Relief, | Declaration, | and | Signatures |
|---------------------|--------------|-----|------------|
|---------------------|--------------|-----|------------|

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 14, 2025

MM / DD / YYYY

| X /s/ Kurt I | Hanson | Kurt Hanson | | |
|----------------|--|--------------|--|--|
| Signature | of authorized representative of debtor | Printed name | | |
| Title M | anager | | | |

18. Signature of attorney

| X | /s/ Derek D. S | amz | | Date | May 14, 2025 | |
|---|-------------------|------------------------|---------------|---------|----------------|--|
| | Signature of atto | orney for debtor | | | MM / DD / YYYY | |
| | Derek D. Sam | Z | | | | |
| | Printed name | | | | | |
| | Golan Christi | e Taglia LLP | | | | |
| | Firm name | | | | | |
| | 70 W. Madiso | n St., Suite 1500 | | | | |
| | Chicago, IL 6 | 0602 | | | | |
| | Number, Street, | City, State & ZIP Code | | | | |
| | Contact phone | (312) 263-2300 | Email address | ddsamz@ | gct.law | |

Bar number and State

6290656 IL

| Fill in this inform | ation to identify the | 2250: | | | |
|---|--|---|---|---|---|
| | | .asc. | | | |
| | ccuRadio, LLC | | | | |
| United States Ban | kruptcy Court for the: | NORTHERN DISTRIC | T OF ILLINOIS | | |
| Case number (if kn | own) | | | | |
| | | | | | Check if this is an amended filing |
| | | | | | amonada ming |
| Official Form | 202 | | | | |
| | | Penalty of F | Perjury for No | on-Individu | al Debtors 12/15 |
| form for the sched amendments of th and the date. Ban WARNING Bank | lules of assets and lose documents. Thinkruptcy Rules 1008 ruptcy fraud is a sei | abilities, any other doo s form must state the i and 9011. ous crime. Making a f | cument that requires a do ndividual's position or re alse statement, conceali | eclaration that is not in elationship to the debt ing property, or obtain | ership, must sign and submit this included in the document, and any or, the identity of the document, ing money or property by fraud in r both. 18 U.S.C. §§ 152, 1341, |
| I am the pres | · | | • | per or an authorized age | ent of the partnership; or another |
| I have exami | ned the information ir | the documents checked | I below and I have a reaso | onable belief that the info | ormation is true and correct: |
| ■ Sch | edule A/B: Assets–Re | al and Personal Propert | y (Official Form 206A/B) | | |
| - | | | by Property (Official Form | n 206D) | |
| Sch | edule E/F: Creditors \ | /ho Have Unsecured Cla | aims (Official Form 206E/F | =) | |
| Sch | edule G: Executory C | ontracts and Unexpired I | Leases (Official Form 2060 | G) | |
| Sch | edule H: Codebtors (0 | fficial Form 206H) | | | |
| Sum | nmary of Assets and L | iabilities for Non-Individu | uals (Official Form 206Sum | n) | |
| _ | nded Schedule | | | | |
| _ | • | | Who Have the 20 Largest (| Unsecured Claims and A | Are Not Insiders (Official Form 204) |
| ☐ Othe | er document that requ | res a declaration | | | |
| I declare und | er penalty of perjury t | nat the foregoing is true | and correct. | | |
| Executed or | May 14, 2025 | <i>X /s/</i> Ku | rt Hanson | | |
| | | Signati | ure of individual signing on | behalf of debtor | |
| | | Kurt I | lanson | | |

Printed name

Manager

Position or relationship to debtor

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| Fill in this information to identify the case: | | | | | | | |
|--|-------------------------------|--|---------------------|--|--|--|--|
| Debtor name | | | | | | | |
| United States Bankruptcy Court for the: | NORTHERN DISTRICT OF ILLINOIS | | Check if this is an | | | | |
| Case number (if known): | | | amended filing | | | | |

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and
Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, | Name, telephone number and email address of | Nature of claim (for example, trade | Indicate if claim is contingent, | Amount of claim | ecured, fill in only unsecu | red claim amount. If |
|--|--|---|----------------------------------|---|---|----------------------|
| including zip code | creditor contact | debts, bank loans, | unliquidated, or | claim is partially secure | ed, fill in total claim amour | nt and deduction for |
| | | professional services, and government contracts) | disputed | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| AdSwizz, Inc. 2100 Franklin St. #700 Oakland, CA 94612 | accounting@adsw izz.com | , | | , | | \$18,519.00 |
| Amazon Web Services, Inc. PO Box 84023 Seattle, WA 98124 | aws-receivables-su pport@email.amaz on.com | | | | | \$17,163.00 |
| ASCAP 250 West 57th Street New York, NY 10107 | | | | | | \$205,201.00 |
| BMI 10 Music Square E Nashville, TN 37203 | jhobbs@bmi.com | | | | | \$202,507.00 |
| Jacobs Media 30300 Telegraph Rd., Suite 240 | Lisa Riker lisariker@jacobsm edia.com | | | | | \$25,000.00 |
| Franklin, MI 48025 Re:Sound Music Licensing Company 175 Bloor Street East Suite 703, South Tower Toronto, On. Canada M4W 3R8 | pyadav@resound.c a | | | | | \$27,643.00 |
| SOCAN 41 Valleybrook Drive Toronto, ON, Canada M3B 2S6 | Natacha Labelle Natacha.Labelle@s ocan.com | | | | | \$12,775.00 |
| SoundExchange, Inc. 733 10th Street, N.W., 10th Floor Washington, DC 20001 | micah.fishman@th ompsonhine.com | All assets of debtor pursuant to Delaware UCC Filing No. 2023 6002678 | | \$10,008,668.87 | \$966,958.77 | \$9,041,710.10 |

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| Debtor | AccuRadio, LLC | Case number (if known) | |
|--------|----------------|------------------------|--|
| | Name | - | |

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|--|---|---|--|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Triton Digital 125 West 55th Street New York, NY 10019 | 0 - | Ad server | | | | \$11,551.00 |

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| Fill in this information to identify the case: | |
|---|--------------------------------------|
| Debtor name AccuRadio, LLC | |
| United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS | |
| Case number (if known) | ☐ Check if this is an amended filing |

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

| - | minary of A33ct3 and Elabinties for Non-Individuals | | 12/13 |
|--------------|--|------|---------------|
| Par | 11: Summary of Assets | | |
| 1. | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | |
| | 1a. Real property: Copy line 88 from <i>Schedule A/B</i> | \$_ | 0.00 |
| | 1b. Total personal property: Copy line 91A from <i>Schedule A/B</i> | \$_ | 966,958.77 |
| | 1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> | \$_ | 966,958.77 |
| Par | 12: Summary of Liabilities | | |
| 2. | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$_ | 10,008,668.87 |
| 3. | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | |
| | 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F | \$_ | 0.00 |
| | 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> | +\$_ | 520,359.00 |
| 4. | Total liabilities | \$ | 10,529,027.87 |

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| | | | Document Page 9 of 40 | <u>'</u> | |
|----------------|---------|--|--|------------------------------------|------------------------------------|
| Fill in t | this in | formation to identify the case: | | | |
| Debtor | name | AccuRadio, LLC | | | |
| | 0 | · | DISTRICT OF HAMPIO | | |
| United | States | Bankruptcy Court for the: NORTHERN | DISTRICT OF ILLINOIS | | |
| Case n | umber | (if known) | | | |
| | | | | | Check if this is an amended filing |
| | | | | | 5 |
| - | | | | | |
| Offic | cial | Form 206A/B | | | |
| Sch | ed | ule A/B: Assets - Re | al and Personal Pro | operty | 12/15 |
| Disclos | e all p | roperty, real and personal, which the d | ebtor owns or in which the debtor has | any other legal, equitable, | or future interest. |
| | | operty in which the debtor holds rights o book value, such as fully depreciated | | | |
| or unex | pired | leases. Also list them on Schedule G: E | Executory Contracts and Unexpired Le | eases (Official Form 206G). | my executory contracts |
| Be as c | omple | ete and accurate as possible. If more sp | ace is needed, attach a separate shee | et to this form. At the top of a | any pages added, write |
| the deb | tor's r | name and case number (if known). Also | identify the form and line number to | which the additional informa | |
| additioi | nai Sn | eet is attached, include the amounts fro | on the attachment in the total for the p | pertinent part. | |
| | | rough Part 11, list each asset under the depreciation schedule, that gives the de | | | |
| debtor | 's inte | rest, do not deduct the value of secure | | | |
| Part 1: | | Cash and cash equivalents | -2 | | |
| i. Dues | ine u | ebtor have any cash or cash equivalent | 5! | | |
| | | to Part 2. | | | |
| | | in the information below. r cash equivalents owned or controlled | by the debtor | | Current value of |
| | | · | • | | debtor's interest |
| 3. | Che | cking, savings, money market, or financ | cial brokerage accounts (Identify all) | | |
| | Nam | ne of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | |
| | | | | number | |
| | 3.1. | Chase | Checking | 7110 | \$426,593.83 |
| | | | | | |
| | | | | | |
| | 3 2 | Chase | Checking | 7753 | \$151,276.32 |
| | 3.2. | Onuse | | | Ψ101,210.02 |
| | | | | | |
| 4. | Othe | er cash equivalents (Identify all) | | | |
| | | | | | |
| 5. | Tota | l of Part 1. | | | \$577,870.15 |
| | Add | lines 2 through 4 (including amounts on a | ny additional sheets). Copy the total to lir | ne 80. | |
| Part 2: | | Deposits and Prepayments | | | |
| 6. Does | the d | ebtor have any deposits or prepayment | s? | | |
| √ N | No. Go | to Part 3. | | | |
| | | in the information below. | | | |
| | | | | | |
| Part 3: | | Accounts receivable | | | |
| 10. Doe | s the | debtor have any accounts receivable? | | | |
| □ N | No. Go | to Part 4. | | | |
| ✓ Y | es Fill | in the information below. | | | |

11. Accounts receivable

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| Debtor | | | Case | e number (If known) | |
|------------------|---|---|---|---|------------------------------------|
| | Name | | | | |
| | 11a. 90 days old or less: | 343,561.93 | - | 75.68 = | \$343,486.25 |
| | • | face amount | doubtful or uncollec | tible accounts | |
| | 11a. 90 days old or less: | 85,886.38 | - | 48,784.01 ₌ | \$37,102.37 |
| | | face amount | doubtful or uncollec | tible accounts | |
| 40 | T. 1 (D. 10 | | | | |
| 12. | Total of Part 3. Current value on lines 11a | a + 11b = line 12. Copy the total | to line 82. | | \$380,588.62 |
| Part 4: | Investments | | | | |
| 13. Doe s | s the debtor own any inve | estments? | | | |
| | o. Go to Part 5. es Fill in the information be | low. | | | |
| Part 5: | Inventory, excluding | agriculture assets | esots)? | | |
| | | entory (excluding agriculture as | 556(5): | | |
| | Go to Part 6. Fill in the information be | low. | | | |
| Part 6: | | -related assets (other than title | | | |
| 27. Doe s | s the debtor own or lease | any farming and fishing-relate | d assets (other than title | d motor vehicles and land)? | • |
| = | o. Go to Part 7. | lou. | | | |
| Y | es Fill in the information be | iow. | | | |
| Part 7: | Office furniture, fixtu | res, and equipment; and colle | ctibles | | |
| 38. Doe s | s the debtor own or lease | any office furniture, fixtures, e | quipment, or collectibles | 5? | |
| | o. Go to Part 8. es Fill in the information be | low. | | | |
| | General description | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 39. | Office furniture Office chairs | | | Liquidation | \$500.00 |
| | | | | | |
| 40. | Office fixtures | | | | |
| 41. | communication systems | ding all computer equipment a s equipment and software | nd | Liquidation | ¢2 000 00 |
| | Computer equipment | | | Liquidation | \$2,000.00 |
| 42. | books, pictures, or other a | antiques and figurines; paintings, art objects; china and crystal; star ans, memorabilia, or collectibles | | | |
| 43. | Total of Part 7. Add lines 39 through 42. | Conv the total to line 86 | | | \$2,500.00 |
| | 00 anough 72. | , | | | |

44. Is a depreciation schedule available for any of the property listed in Part 7?

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| Debtor | AccuRadio, LLC | | Cas | e number (If known) | |
|------------------|---|-----------------------------|--|-------------------------------|-------------------|
| | Name | | | | |
| | ✓ No | | | | |
| | Yes | | | | |
| 45. | Has any of the property listed in F | Part 7 been appraised | l by a professional within | n the last year? | |
| | ✓ No | | | | |
| | Yes | | | | |
| Part 8: | Machinery, equipment, and ve | | | | |
| 46. Doe s | s the debtor own or lease any macl | ninery, equipment, or | vehicles? | | |
| ✓ N | o. Go to Part 9. | | | | |
| Y | es Fill in the information below. | | | | |
| | | | | | |
| Part 9: | Real property | | | | |
| 54. Doe : | s the debtor own or lease any real | property? | | | |
| _ | o. Go to Part 10. | | | | |
| √ Y | es Fill in the information below. | | | | |
| 55. | Any building, other improved real | estate, or land which | h the debtor owns or in v | which the debtor has an inter | est |
| | Description and location of | Nature and | Net book value of | Valuation method used | Current value of |
| | property Include street address or other | extent of debtor's interest | debtor's interest (Where available) | for current value | debtor's interest |
| | description such as Assessor | in property | (TTTOTO available) | | |
| | Parcel Number (APN), and type of property (for example, | | | | |
| | acreage, factory, warehouse, | | | | |
| | apartment or office building, if available. | | | | |
| | 55.1. Lease of 10 W. | | | | |
| | Hubbard St., Suite 2D (see Schedule G) | Lease | | | \$0.00 |
| | (000 001100010 0) | | | | |
| | | | | | |
| 56. | Total of Part 9. | | | | \$0.00 |
| | Add the current value on lines 55.1 | through 55.6 and entri | es from any additional she | ets. | |
| | Copy the total to line 88. | | | | |
| 57. | Is a depreciation schedule availab | ole for any of the prop | perty listed in Part 9? | | |
| | № No | | | | |
| | ∐ Yes | | | | |
| 58. | Has any of the property listed in F | Part 9 been appraised | I by a professional within | n the last year? | |
| | ✓ No ✓ Yes | | | | |
| | <u> </u> | | | | |
| Part 10: | Intangibles and intellectual pr s the debtor have any interests in i | | tual proporty? | | |
| 39. DUC | s the deptor have any interests in i | italigibles of intellec | tual property: | | |
| | o. Go to Part 11. | | | | |
| √ Y | es Fill in the information below. | | | | |
| | General description | | Net book value of | Valuation method used | Current value of |
| | | | debtor's interest (Where available) | for current value | debtor's interest |
| 60. | Patente convidate tradamaria | and trade secrets | , | | |
| JU. | Patents, copyrights, trademarks, | | | | |
| 61. | Internet domain names and webs Internet domain name and we | | | Liquidation | \$6,000.00 |
| | milernet domain name and we | noile | | Liquidation | |

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| Debtor | AccuRadio, LLC Name | Case number (If known) | |
|----------|--|---|---------------------------------------|
| 62. | Licenses, franchises, and royalties | | |
| 63. | Customer lists, mailing lists, or other compilations | | |
| 64. | Other intangibles, or intellectual property Encoded music collection | Liquidation | Unknown |
| | Software (back-end code for website) | Liquidation | \$0.00 |
| 65. | Goodwill | | |
| 66. | Total of Part 10. | Γ | \$6,000.00 |
| | Add lines 60 through 65. Copy the total to line 89. | | · · · · · · · · · · · · · · · · · · · |
| 67. | Do your lists or records include personally identifiable infor ✓ No ✓ Yes | rmation of customers (as defined in 11 U.S.C.§§ | 101(41A) and 107 ? |
| 68. | Is there an amortization or other similar schedule available to ves | for any of the property listed in Part 10? | |
| 69. | Has any of the property listed in Part 10 been appraised by a No Yes | a professional within the last year? | |
| Part 11: | All other assets | | |
| | s the debtor own any other assets that have not yet been reported all interests in executory contracts and unexpired leases not provide all interests in executory contracts and unexpired leases not provide all interests in executory contracts and unexpired leases not provide all interests in executory contracts and unexpired leases not provide all interests in executory contracts and unexpired leases not provide all interests in executory contracts and unexpired leases not provide all interests in executory contracts and unexpired leases not provide all interests in executory contracts and unexpired leases not provide all interests in executory contracts and unexpired leases not provide all interests in executory contracts and unexpired leases not provide all interests in executory contracts and unexpired leases not provide all interests in executory contracts and unexpired leases not provide all interests in executory contracts and unexpired leases not provide all interests and unexpired lease not provide all interests and unexpired all interests a | | |
| _ | o. Go to Part 12. es Fill in the information below. | | |

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Debtor AccuRadio, LLC Case number (If known) Name Summary Part 12: In Part 12 copy all of the totals from the earlier parts of the form **Current value of Current value of real** Type of property personal property property 80. Cash, cash equivalents, and financial assets. \$577,870.15 Copy line 5, Part 1 81. Deposits and prepayments. Copy line 9, Part 2. \$0.00 Accounts receivable. Copy line 12, Part 3. \$380,588.62 Investments. Copy line 17, Part 4. 83. \$0.00 Inventory. Copy line 23, Part 5. \$0.00 Farming and fishing-related assets. Copy line 33, Part 6. \$0.00 86. Office furniture, fixtures, and equipment; and collectibles. \$2,500.00 Copy line 43, Part 7. Machinery, equipment, and vehicles. Copy line 51, Part 8. \$0.00 Real property. Copy line 56, Part 9..... \$0.00 Intangibles and intellectual property. Copy line 66, Part 10. 89. \$6,000.00 90. All other assets. Copy line 78, Part 11. \$0.00 + 91b Total. Add lines 80 through 90 for each column \$966,958.77 \$0.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$966,958.77

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| | Document Page 14 of 40 | | |
|--|---|--|--|
| Fill in this information to identify the o | case: | | |
| Debtor name AccuRadio, LLC | | | |
| United States Bankruptcy Court for the: | NORTHERN DISTRICT OF ILLINOIS | | |
| Case number (if known) | | | |
| | | - | Check if this is an amended filing |
| Official Form 206D | | | |
| | Who Have Claims Secured by Pr | onerty | 12/15 |
| | Who have claims secured by the | operty | 12/13 |
| Be as complete and accurate as possible. 1. Do any creditors have claims secured by | dehtor's property? | | |
| • | age 1 of this form to the court with debtor's other schedules. | Debtor has nothing else to | report on this form. |
| Yes. Fill in all of the information b | | 2 02.0 | |
| Part 1: List Creditors Who Have Se | | | |
| | no have secured claims. If a creditor has more than one secured | Column A | Column B |
| claim, list the creditor separately for each clair | | Amount of claim | Value of collateral |
| | | Do not deduct the value | that supports this claim |
| 2.1 SoundExchange, Inc. | Describe debtor's property that is subject to a lien | of collateral. \$10,008,668.87 | \$966,958.77 |
| Creditor's Name | All assets of debtor pursuant to Delaware | <u> </u> | |
| 733 10th Street, N.W., 10th | UCC Filing No. 2023 6002678 | | |
| Floor Washington, DC 20001 | | | |
| Creditor's mailing address | Describe the lien | | |
| micah.fishman@thompson | Is the creditor an insider or related party? | | |
| hine.com | No | | |
| Creditor's email address, if known | ☐ Yes | | |
| | Is anyone else liable on this claim? | | |
| Date debt was incurred 9/1/2023 | ■ No | | |
| Last 4 digits of account number | Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| Do multiple creditors have an | As of the petition filing date, the claim is: | | |
| interest in the same property? | Check all that apply | | |
| ■ No | ☐ Contingent☐ Unliquidated | | |
| | ☐ Unliquidated ☐ Disputed | | |
| priority. | | | |
| | | | |
| Total of the dellar amounts from Part 1 | , Column A, including the amounts from the Additional Page, if | \$10,008,668. | |
| 3. Total of the dollar amounts from Part 1 | , Column A, including the amounts from the Additional Page, in | any. 87 | |
| Part 2: List Others to Be Notified for | a Debt Already Listed in Part 1 | | |
| List in alphabetical order any others who nassignees of claims listed above, and attor | nust be notified for a debt already listed in Part 1. Examples of e | ntities that may be listed are | e collection agencies, |
| | • | | |
| Name and address | | ages are needed, copy this principle in Part 1 did enter the related creditor? | bage. Last 4 digits of account number for this entity |
| Sean A. Gordon | | 2.4 | o omicy |
| Two Alliance Center Suite 1600 | Line | 2.1 | |
| Atlanta, GA 30326 | | | |
| <u>, </u> | | | |
| Thompson Hine LLP 20 North Clark Street, Suite | 3200 Line | 2.1 | |
| Chicago, IL 60602 | | | |

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Debtor AccuRadio, LLC Case number (if known)

Name

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| Fill in this | s information to identify the case: | Boodin | 1 age 10 01 40 | |
|---|---|---|--|---|
| Debtor na | me AccuRadio, LLC | | | |
| United Sta | ates Bankruptcy Court for the: NOR | THERN DISTRICT | T OF ILLINOIS | |
| Case num | nber (if known) | | | |
| Case nun | Del (II Kilowii) | | | ☐ Check if this is an amended filing |
| Officia | I Form 206E/F | | | |
| | dule E/F: Creditors V | Who Have | Unsecured Claims | 12/15 |
| List the oth Personal Pi 2 in the box | er party to any executory contracts or u roperty (Official Form 206A/B) and on S ses on the left. If more space is needed | unexpired leases tha schedule G: Executor for Part 1 or Part 2, f | PRIORITY unsecured claims and Part 2 for creditors with it could result in a claim. Also list executory contracts on 3 ry Contracts and Unexpired Leases (Official Form 206G). Nill out and attach the Additional Page of that Part included | Schedule A/B: Assets - Real and lumber the entries in Parts 1 and |
| Part 1: | List All Creditors with PRIORITY L | Jnsecured Claims | | |
| 1. Do | any creditors have priority unsecured o | claims? (See 11 U.S. | C. § 507). | |
| | No. Go to Part 2. | | | |
| | Yes. Go to line 2. | | | |
| Part 2: | List All Creditors with NONPRIOR | UTV Unsecured Ci | laime | |
| 3. Lis | st in alphabetical order all of the credito | ors with nonpriority (| unsecured claims. If the debtor has more than 6 creditors with | n nonpriority unsecured claims, fill |
| ou | t and attach the Additional Page of Part 2. | | | Amount of claim |
| 3.1 No | onpriority creditor's name and mailing a | address | As of the petition filing date, the claim is: Check all that apply | × \$18,519.00 |
| | dSwizz, Inc. | | ☐ Contingent | |
| | l00 Franklin St. #700 akland, CA 94612 | | Unliquidated | |
| | ate(s) debt was incurred | | ☐ Disputed | |
| | st 4 digits of account number | | Basis for the claim: Ad server | |
| | | | Is the claim subject to offset? ■ No ☐ Yes | |
| | onpriority creditor's name and mailing a | ıddress | As of the petition filing date, the claim is: Check all that apply | \$17,163.00 |
| | mazon Web Services, Inc. O Box 84023 | | Contingent | |
| | eattle, WA 98124 | | ☐ Unliquidated ☐ Disputed | |
| | ite(s) debt was incurred | | Basis for the claim: Bandwith, web hosting | |
| La | st 4 digits of account number _ | | | |
| | | | Is the claim subject to offset? ■ No ☐ Yes | |
| | onpriority creditor's name and mailing a | ıddress | As of the petition filing date, the claim is: Check all that apply | \$205,201.00 |
| | SCAP 50 West 57th Street | | Contingent | |
| | ew York, NY 10107 | | ☐ Unliquidated ☐ Disputed | |
| Da | ite(s) debt was incurred _ | | Basis for the claim: Music licensing | |
| La | st 4 digits of account number _ | | Is the claim subject to offset? ■ No ☐ Yes | |
| 0.4 | | | · | **** |
| | onpriority creditor's name and mailing a | iddress | As of the petition filing date, the claim is: Check all that apply | \$202,507.00 |
| |) Music Square E | | ☐ Contingent ☐ Unliquidated | |
| | ashville, TN 37203 | | ☐ Disputed | |
| Da | ite(s) debt was incurred _ | | Basis for the claim: Music licensing | |
| La | st 4 digits of account number _ | | Is the claim subject to offset? ■ No □ Yes | |

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| Debto | 710001100010, ==0 | | Case n | umber (if know | n) | | |
|---------|---|--|--|------------------------------------|-------------------------------|---------------|----------------------------|
| 3.5 | Nonpriority creditor's name and mailing address Jacobs Media 30300 Telegraph Rd., Suite 240 Franklin, MI 48025 | As of the petition fil Contingent Unliquidated Disputed | ing date, th | ne claim is: Cl | neck all that apply. | | \$25,000.00 |
| | Date(s) debt was incurred _ | Basis for the claim: | Marketi | na | | | |
| | Last 4 digits of account number _ | Is the claim subject to | | | | | |
| 3.6 | Nonpriority creditor's name and mailing address Re:Sound Music Licensing Company 175 Bloor Street East Suite 703, South Tower Toronto, On. Canada M4W 3R8 Date(s) debt was incurred | As of the petition fil Contingent Unliquidated Disputed Basis for the claim: | Music I | icensing | neck all that apply. | | \$27,643.00 |
| 3.7 | Last 4 digits of account number | As of the petition fil Contingent Unliquidated Disputed | | | neck all that apply. | | \$12,775.00 |
| | Date(s) debt was incurred _ | • | Music li | iconsina | | | |
| | Last 4 digits of account number _ | | Basis for the claim: Music licensing Is the claim subject to offset? ■ No □ Yes | | | | |
| 3.8 | Nonpriority creditor's name and mailing address Triton Digital 125 West 55th Street New York, NY 10019 | As of the petition fil Contingent Unliquidated Disputed | ing date, th | ne claim is: Cl | neck all that apply. | | \$11,551.00 |
| | Date(s) debt was incurred _ | Basis for the claim: | Basis for the claim: Marketing research | | | | |
| | Last 4 digits of account number _ | Is the claim subject to | o offset? | No ☐ Yes | | | |
| | List Others to Be Notified About Unsecured Cl n alphabetical order any others who must be notified for ones of claims listed above, and attorneys for unsecured cred | claims listed in Parts 1 and | I 2. Exampl | es of entities th | nat may be listed are | collection aç | gencies, |
| If no | others need to be notified for the debts listed in Parts 1 a | nd 2, do not fill out or sub | mit this pa | ge. If addition | al pages are neede | d, copy the | next page. |
| | Name and mailing address | | | h line in Part1 reditor (if any | or Part 2 is the) listed? | | digits of nt number, if |
| Part 4 | Total Amounts of the Priority and Nonpriority | Unsecured Claims | | | | | |
| 5. Add | the amounts of priority and nonpriority unsecured claims | i. | | | | | |
| 5a. Tot | al claims from Part 1 | | 5a. | Total o | f claim amounts | 0.00 | |
| | tal claims from Part 2 | | | + \$ | 520,35 | | , |
| | ral of Parts 1 and 2 res 5a + 5b = 5c. | | 5c. | \$ | 520, | 359.00 | |

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| | | Document | Page 10 01 40 | <u>.</u> |
|---------------|---|--|---|--------------------------------------|
| Fill in | this information to identify the case: | : | | |
| Debtor | name AccuRadio, LLC | | | |
| United | States Bankruptcy Court for the: NC | RTHERN DISTRICT OF ILLI | NOIS | |
| Case r | number (if known) | | | ☐ Check if this is an amended filing |
| Offic | cial Form 206G | | | |
| Sch | edule G: Executory (| Contracts and U | nexpired Leases | 12/15 |
| 1. D c | pes the debtor have any executory c | ontracts or unexpired lease | py and attach the additional page, nurses? les. There is nothing else to report on t | • |
| | Yes. Fill in all of the information below Form 206A/B). | even if the contacts of lease | s are listed on Schedule A/B: Assets - F | Real and Personal Property |
| 2. Lis | t all contracts and unexpired lea | ases | State the name and mailing add whom the debtor has an execut lease | • |
| 2.1. | State what the contract or lease is for and the nature of the debtor's interest State the term remaining | Lease of 10 W. Hubbar St., Suite 2D for \$1,700/month through April 30, 2026 11 months | | |
| | List the contract number of any | , | Dynaprop XIX: State and Cu 1933 S. Dearborn St. | ıllerton |

Chicago, IL 60616

List the contract number of any

government contract

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| | | | Boodinent | r age 10 c | 51 +0 | |
|-------------|---|----------------------|---------------------|---------------------|---|--------------------------------------|
| Fill in th | is information to identify | the case: | | | | |
| Debtor n | ame AccuRadio, LLC | ; | | | | |
| United S | tates Bankruptcy Court for | the: NORTHERN | N DISTRICT OF I | LLINOIS | | |
| Case nu | mber (if known) | | | | | ☐ Check if this is an amended filing |
| Ott: -: | -I Fame 000II | | | | | Ç |
| | al Form 206H |) | | | | |
| <u>Scne</u> | dule H: Your C | odeptors | | | | 12/15 |
| | mplete and accurate as p al Page to this page. | ossible. If more s | pace is needed, | copy the Addition | nal Page, numbering the ent | ries consecutively. Attach the |
| 1. D | o you have any codebtors | s? | | | | |
| ■ No. C | heck this box and submit th | his form to the cour | rt with the debtor' | s other schedules. | Nothing else needs to be repo | orted on this form. |
| cred | itors, Schedules D-G. Inc | lude all guarantors | and co-obligors. | In Column 2, identi | any debts listed by the deb ify the creditor to whom the de itor, list each creditor separate | ebt is owed and each schedule |
| OII W | Column 1: Codebtor | THE COUEDION IS HA | bie on a debt to i | note than one cred | Column 2: Creditor | ery in Column 2. |
| | | | | | | |
| | Name | Mailing Addres | ss | | Name | Check all schedules that apply: |
| 2.1 | | Oliveral | | | | D |
| | | Street | | | | □ E/F □ G |
| | | City | State | Zip Code | _ | |
| 2.2 | | | | | | □D |
| | | Street | | | _ | □ E/F |
| | | | | | _ | □G |
| | | City | State | Zip Code | | |
| 2.3 | | | | | | □ D |
| | | Street | | | | □ E/F □ G |
| | | City | State | Zip Code | - - | |
| 2.4 | | | | | | □ D |
| | | Street | | | | □ E/F |
| | | | | 71.0 | _ _ | □G |
| | | City | State | Zin Code | | |

Official Form 206H Schedule H: Your Codebtors Page 1 of 1

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| | I in this information to identify the case: | | | | |
|-----|--|--|---|--------------------------------------|---|
| De | btor name AccuRadio, LLC | | | - | |
| Un | ited States Bankruptcy Court for the: NORTHERN DISTF | RICT OF ILLINOIS | 3 | - | |
| Ca | se number (if known) | | | | eck if this is an ended filing |
| | | | | | 3 |
| Of | fficial Form 207 | | | | |
| St | atement of Financial Affairs for No | on-Individ | uals Filing for Ban | kruptcy | 04/2 |
| The | e debtor must answer every question. If more space is r te the debtor's name and case number (if known). | needed, attach a | separate sheet to this form. | On the top of any a | idditional pages, |
| | lucama | | | | |
| | | | | | |
| 1. | Gross revenue from business | | | | |
| | □ None. | | | | |
| | Identify the beginning and ending dates of the debto which may be a calendar year | r's fiscal year, | Sources of revenue Check all that apply | (be | oss revenue fore deductions and clusions) |
| | From the beginning of the fiscal year to filing d | late: | Operating a business | | \$1,512,357.00 |
| | From 1/01/2025 to Filing Date | □ Other | | | |
| | For prior year: | | Operating a business | | \$6,727,542.00 |
| | From 1/01/2024 to 12/31/2024 | | Other | | |
| | For year before that: | | Operating a business | | \$4,079,888.00 |
| | From 1/01/2023 to 12/31/2023 | | ☐ Other | | |
| | Non-business revenue Include revenue regardless of whether that revenue is taxa and royalties. List each source and the gross revenue for e | | | | ollected from lawsuits |
| | ■ None. | | | | |
| | | | Description of sources of | eac (be | ch source fore deductions and clusions) |
| Pa | rt 2: List Certain Transfers Made Before Filing for Ba | ankruptcy | | | |
| | Certain payments or transfers to creditors within 90 da List payments or transfersincluding expense reimburseme filing this case unless the aggregate value of all property transfer or the cases filed on cases filed | entsto any credit ansferred to that o | or, other than regular employed creditor is less than \$8,575. (Th | | |
| | □ None. | | | | |
| | Creditor's Name and Address | Dates | Total amount of value | Reasons for pay Check all that ap | ment or transfer |

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Debtor AccuRadio, LLC Case number (if known)

| Crec | litor's Name and Address | Dates | Total amount of value | Reasons for payment or transfer Check all that apply |
|------|---|--|-----------------------|--|
| 3.1. | AdSwizz, Inc. 2100 Franklin St. #700 Oakland, CA 94612 | 2/26/2025, 3/27/2025 | \$10,204.83 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ■ Services ☐ Other |
| 3.2. | ASCAP 250 West 57th Street New York, NY 10107 | 4/30/2025 | \$58,980.69 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other |
| 3.3. | Amazon Web Services, Inc. PO Box 84023 Seattle, WA 98124 | 2/27/2025, 3/27/2025 | \$15,714.94 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other |
| 3.4. | Broadcast Music, Inc. 10 Music Square E Nashville, TN 37203 | 5/2/2025 | \$58,980.69 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other |
| 3.5. | Earsight Studios 2717 Ewing Avenue Evanston, IL 60201 | 2/27/2025, 3/27/2025, 4/28/2025 | \$21,000.00 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other |
| 3.6. | Gleise Tatarunas 10958 Austin Ave. Chicago Ridge, IL 60415 | 2/26/2025, 3/5/2025, 4/3/2025, 4/9/2025, 4/29/2025, 5/5/2025, 5/13/2025 | \$12,270.99 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other |
| 3.7. | Golan Christie Taglia LLP 70 W. Madison St., Suite 1500 Chicago, IL 60602 | 3/11/2025, 3/14/2025, 3/17/2025, 4/21/2025, 4/24/2025, 5/6/2025, 5/13/2025 | \$101,886.41 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other |
| 3.8. | Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101 | 3/19/2025 | \$11,375.00 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other Taxes |

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Debtor AccuRadio, LLC Case number (if known)

| Cred | itor's Name and Address | Dates | Total amount of value | Reasons for payment or transfer Check all that apply |
|------|--|--|-----------------------|--|
| 3.9. | Law Offices of Jeffrey Jarmuth 34 E. Elm St., No. 3 Chicago, IL 60611 | 2/27/2025, 3/27/2025, 4/29/2025, 5/12/2025 | \$25,749.20 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other |
| 3.10 | Jeffrey Vinke 2047 Golden Bear Dr. Round Rock, TX 78664 | 2/18/2025, 3/3/2025, 3/21/2025, 4/10/2025, 4/25/2025, 5/13/2025 | \$60,800.00 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other |
| 3.11 | Media Financial Services, Inc. 1655 Palm Beach Lakes Blvd. #903 West Palm Beach, FL 33401 | 3/6/2025, 4/8/2025, 5/8/2025, 5/13/2025 | \$30,250.00 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other |
| 3.12 | Re:Sound Music Licensing Company 175 Bloor Street East Suite 703, South Tower Toronto, On. Canada M4W 3R8 | 3/3/2025, 4/30/2025 | \$12,903.57 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other |
| 3.13 | SOCAN 41 Valleybrook Drive Toronto, ON, Canada M3B 2S6 | 2/26/2025, 3/3/2025, 4/1/2025, 4/30/2025, 5/1/2025 | \$25,264.04 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other |
| 3.14 | SoundExchange, Inc. 733 10th Street, N.W., 10th Floor Washington, DC 20001 | 3/3/2025, 4/1/2025, 5/1/2025 | \$630,000.00 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other |
| 3.15 | Triton Digital 125 West 55th Street New York, NY 10019 | 2/25/2025, 3/13/2025, 5/9/2025 | \$20,436.75 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other |
| 3.16 | United Healthcare 9700 Health Care Lane Minnetonka, MN 55343 | 3/12/2025, 4/10/2025, 5/12/2025 | \$42,868.80 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other |

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| Creu | itor's Name and Address | Dates | Total amount of val | ue Reasons for pay Check all that app | |
|---|---|--|---|---|--|
| 3.17 | Whitley Penn LLP 640 Taylor Street, Suite 2200 Fort Worth, TX 76102 | 4/2/2025 | \$12,161. <i>-</i> | Graph Secured debt ☐ Unsecured loa ☐ Suppliers or verifies ☐ Services ☐ Other | |
| List pay or cosig may be listed in debtor | rments or transfers, including expense regred by an insider unless the aggregate adjusted on 4/01/28 and every 3 years a line 3. <i>Insiders</i> include officers, director and their relatives; affiliates of the debtor | eimbursements, made w value of all property tran after that with respect to s, and anyone in contro | ithin 1 year before filing this cas asferred to or for the benefit of the cases filed on or after the date of a corporate debtor and their | se on debts owed to an in the insider is less than \$8 of adjustment.) Do not in relatives; general partne | 5,575. (This amount nolude any payments ers of a partnership |
| ■ NO | ne. | | | | |
| | | Dates | Total amount of val | ue Reasons for pay | ment or transfer |
| List all particular a forect | property of the debtor that was obtained osure sale, transferred by a deed in lieu | | | | d by a creditor, sold at |
| Cred | itor's name and address | Describe of the Prop | erty | Date | Value of property |
| List any | creditor, including a bank or financial in | | | | |
| ■ No | ne | | | | |
| Cred | itor's name and address | Description of the ac | ction creditor took | Date action was taken | Amount |
| art 3: | Legal Actions or Assignments | | | | |
| List the in any o | legal actions, proceedings, investigation capacity—within 1 year before filing this | ns, arbitrations, mediatio | | | debtor was involved |
| | Case title | Nature of case | | and Status of ca | se |
| 7.1. | | Contract | | Pending On appea | |
| 7.2. | Broadcast Music, Inc. v. Accuradio, LLC 01 25 0001 6476 | | American Arbitration Association | ■ Pending □ On appe | |
| | Payme List pay or cosig may be listed in debtor a No Insid Reposs List all a forecl No Cred Setoffs List any of the d debt. No Cred List the in any of 7.1. | Payments or other transfers of property mac List payments or transfers, including expense re or cosigned by an insider unless the aggregate may be adjusted on 4/01/28 and every 3 years listed in line 3. Insiders include officers, director debtor and their relatives; affiliates of the debtor None. Insider's name and address Relationship to debtor Repossessions, foreclosures, and returns List all property of the debtor that was obtained a foreclosure sale, transferred by a deed in lieu None Creditor's name and address Setoffs List any creditor, including a bank or financial in of the debtor without permission or refused to metable. None Creditor's name and address Legal Actions or Assignments Legal actions, administrative proceedings, or List the legal actions, proceedings, investigation in any capacity—within 1 year before filling this or line in any capacity—within | Payments or other transfers of property made within 1 year before List payments or transfers, including expense reimbursements, made w or cosigned by an insider unless the aggregate value of all property tran may be adjusted on 4/01/28 and every 3 years after that with respect to listed in line 3. Insiders include officers, directors, and anyone in control debtor and their relatives; affiliates of the debtor and insiders of such aff None. Insider's name and address Relationship to debtor Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 yea a foreclosure sale, transferred by a deed in lieu of foreclosure, or return None Creditor's name and address Describe of the Prop Setoffs List any creditor, including a bank or financial institution, that within 90 of the debtor without permission or refused to make a payment at the debtor. None Creditor's name and address Description of the active legal actions, administrative proceedings, court actions, execution List the legal actions, proceedings, investigations, arbitrations, mediation in any capacity—within 1 year before filing this case. None. Case title Case number 7.1. SoundExchange, Inc. v. Accuradio, LLC 24-cv-6125 7.2. Broadcast Music, Inc. v. Accuradio, LLC 7.3. Broadcast Music, Inc. v. Accuradio, LLC | Wintity Pent LLP 640 Taylor Street, Suite 2200 Fort Worth, TX 76102 Payments or other transfers of property made within 1 year before filing this case that benefited List payments or transfers, including expense reimbursements, made within 1 year before filing this case or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the date listed in line 3. Insider's include officers, directors, and anyone in control of a corporate debtor and their debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing ager None. Insider's name and address Relationship to debtor Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, include a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include None Creditor's name and address Describe of the Property Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set of the debtor without permission or refused to make a payment at the debtor's direction from an accoundebt. None Creditor's name and address Description of the action creditor took T3: Legal Actions or Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or government list the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or station any capacity—within 1 year before filing this case. None. Case title Case number 7.1. SoundExchange, Inc. v. Accuradio, LLC 24-cv-6125 | 3.17 Whitley Penn LLP 40 Taylor Street, Suite 2200 Fort Worth, TX 76102 St2,161.46 Secured debt Unsecured 5 Unsecured 6 Un |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

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Debtor AccuRadio, LLC Case number (if known)

None

| Part 4: | Certain | Gifts and | Charitable | Contributions |
|---------|---------|-----------|------------|---------------|
| | | | | |

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

■ None Recipient's name and address Description of the gifts or contributions Dates given Value 9.1. Advocates for Urban Cash **Agriculture** PO Box 168083 1/26/2024 \$1,000.00 Chicago, IL 60616 Recipients relationship to debtor 9.2. All Hands and Hearts Cash 82 County Road 12/13/2023, **PMB 79** 11/25/2024 \$2,000.00 Mattapoisett, MA 02739 Recipients relationship to debtor 9.3. Alliance for the Great Lakes Cash 150 N. Michigan Ave. 11/26/2023, Suite 750 12/6/2024 \$2,000.00 Chicago, IL 60611 Recipients relationship to debtor 1/16/2024, 9.4. Animal Friends Alliance Cash 12/6/2024, 2200 N. Taft Hill Road 1/17/2025 \$3,000.00 Fort Collins, CO 80524 Recipients relationship to debtor 9.5. Best Friends Animal Society Cash 931 W. Eastwood Ave. 12/12/2023 \$1,000.00 Chicago, IL 60640 Recipients relationship to debtor 9.6. Blind Cat Rescue & Sanctuary Cash 3101 E. Great Marsh Church 1/26/2024, Road \$4,000.00 1/17/2025 Saint Pauls, NC 28384 Recipients relationship to debtor

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Debtor AccuRadio, LLC Page 25 of 40

Case number (if known)

| | Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------|---|---|--|------------|
| 9.7. | Chappy & Friends 72 East Elm #5 Chicago, IL 60611 | Cash | 11/27/2023, 12/14/2024 | \$3,000.00 |
| | Recipients relationship to debtor | | | |
| 9.8. | Empty Stocking Fund 693 Humphries St. SW Atlanta, GA 30310 | Cash | 12/5/2023, 12/6/2024 | \$2,000.00 |
| | Recipients relationship to debtor | | | |
| 9.9. | Family Giving Tree Sobrato Center for Nonprofits 606 Valley Way Milpitas, CA 95035 | Cash | 12/5/2023, 12/2/2024, 12/22/2024 | \$3,000.00 |
| | Recipients relationship to debtor | | | |
| 9.10 | Fisher Valley Felines 5644 County Road M Fitchburg, WI 53575 | Cash | 1/26/2024, 1/17/2025 | \$3,000.00 |
| | Recipients relationship to debtor | | | |
| 9.11 | Harmony Project 325 N. Larchmont Blvd. #604 Los Angeles, CA 90004 | Cash | 1/26/2024 | \$1,000.00 |
| | Recipients relationship to debtor | | | |
| 9.12 | Heart of the Valley Shelter 1549 E. Cameron Bridge Rd. Bozeman, MT 59718 | Cash | 11/27/2023 | \$1,000.00 |
| | Recipients relationship to debtor | | | |
| 9.13 | Heifer International 1 World Avenue Little Rock, AR 72202 | Cash | 11/29/2023. 11/26/2024 | \$2,000.00 |
| | Recipients relationship to debtor | | | |
| 9.14 | 1550 Crystal Drive Suite 1004 | Cash | 12/22/2023. 11/27/2024 | \$2,000.00 |
| | Arlington, VA 22202 Recipients relationship to debtor | | 11/21/2027 | Ψ2,000.00 |

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Debtor AccuRadio, LLC

Case number (if known)

| | Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------|--|---|---|------------|
| 9.15 | One Warm Coat 2443 Fillmore Street San Francisco, CA 94115-1814 Recipients relationship to debtor | Cash | 11/27/2023,, 11/21/2024, 12/22/2024 | \$3,000.00 |
| 9.16 | Operation Kindness 3201 Earhart Drive Carrollton, TX 75006 Recipients relationship to debtor | Cash | 12/22/2024 | \$1,000.00 |
| 9.17 | Patriot Paws 254 Ranch Trail Rockwall, TX 75032 Recipients relationship to debtor | Cash | 1/26/2024 | \$2,000.00 |
| 9.18 | People's Music School 931 W. Eastwood Ave. Chicago, IL 60640 Recipients relationship to debtor | Cash | 12/22/2023, 11/29/2024 | \$2,000.00 |
| 9.19 | Sarcoma Foundation 9899 Main Street Suite 204 Damascus, MD 20872 Recipients relationship to debtor | Cash | 12/22/2023 | \$1,000.00 |
| 9.20 | Sit Stay Read 2849 North Clark Street Chicago, IL 60657 Recipients relationship to debtor | Cash | 12/12/2023, 12/6/2024, 1/17/2025 | \$4,000.00 |
| 9.21 | Wildlife Rescue & Rehabilitation 11902 Rustic Lane San Antonio, TX 78230 Recipients relationship to debtor | Cash | 12/12/2023, 12/22/2024 | \$2,000.00 |

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

■ None

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Debtor AccuRadio, LLC Case number (if known)

| Description of the property lost and how the loss occurred | Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | Dates of loss | Value of property lost |
|--|---|---------------|---------------------------|
| | A.B. Assets - Near and Fersonal Froperty). | | |

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

| | Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|-------|---|---|-----------|-----------------------|
| 11.1. | Golan Christie Taglia LLP 70 W. Madison St., Suite 1500 Chicago, IL 60602 | Attorney Fees | 3/13/2025 | \$25,000.00 |
| | Email or website address | | | |
| | Who made the payment, if not debto | 7? | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

| Name of trust or device | Describe any property transferred | Dates transfers | Total amount or |
|-------------------------|-----------------------------------|-----------------|-----------------|
| | | were made | value |

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

| Who received transfer? | Description of property transferred or | Date transfer | Total amount or |
|------------------------|---|---------------|-----------------|
| Address | payments received or debts paid in exchange | was made | value |
| | | | |

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| Address | Dates of occupancy |
|---------|--------------------|
| Addiess | Dates of occupancy |
| | From-To |
| | TIOM TO |

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Official Form 207

Is the debtor primarily engaged in offering services and facilities for:

Entered 05/14/25 11:35:14 Case 25-07366 Doc 1 Filed 05/14/25 Desc Main Page 28 of 40 Document Debtor AccuRadio, LLC Case number (if known) - diagnosing or treating injury, deformity, or disease, or - providing any surgical, psychiatric, drug treatment, or obstetric care? No. Go to Part 9. Yes. Fill in the information below. Facility name and address Nature of the business operation, including type of services If debtor provides meals the debtor provides and housing, number of patients in debtor's care Part 9: Personally Identifiable Information 16. Does the debtor collect and retain personally identifiable information of customers? Yes. State the nature of the information collected and retained. Customers' dates of birth Does the debtor have a privacy policy about that information? ☐ No Yes 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? ☐ No Go to Part 10. Yes. Fill in below: Name of plan Employer identification number of the plan Illinois Secure Choice Retirement Savings Program EIN: Has the plan been terminated? ■ No ☐ Yes Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. None Financial Institution name and Last 4 digits of Type of account or Date account was Last balance Address account number instrument closed, sold, before closing or moved, or transfer transferred 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. None Depository institution name and address Names of anyone with Description of the contents Does debtor

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

access to it

Address

still have it?

Case 25-07366 Doc 1 Filed 05/14/25 Entered 05/14/25 11:35:14 Desc Main Document Page 29 of 40 Debtor AccuRadio, LLC Case number (if known) 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. None Facility name and address Names of anyone with Description of the contents Does debtor access to it still have it? Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own 21. Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property. None Part 12: Details About Environment Information For the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Report all notices, releases, and proceedings known, regardless of when they occurred. 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. Yes. Provide details below. Case title Nature of the case Status of case Court or agency name and Case number address 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address 24. Has the debtor notified any governmental unit of any release of hazardous material? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 13: Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Include this information even if already listed in the Schedules.

None

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| Debto | Debtor AccuRadio, LLC | | | Case | number (if known) | |
|-------|------------------------------|--|---------------------------------|------------------------|--|----------------------------|
| Bu | ısiness ı | name address | Describe the nature of the | 1 | Employer Identification n Do not include Social Security I Dates business existed | |
| | | cords, and financial statements I accountants and bookkeepers wone | ho maintained the debtor's boo | oks and records with | nin 2 years before filing this | case. |
| I | Name ar | nd address | | | | Date of service From-To |
| ; | 26a.1. | Media Financial Services, I 1655 Palm Beach Lakes Bl Suite 903 West Palm Beach, FL 3340 | vd. | | | October 2019-Present |
| - | 26a.2. | CPA Associates, LLP 4207 SW High Meadows Av Palm City, FL 34990 | ∕e. | | | May 2023-May 2025 |
| 26 | within | I firms or individuals who have aud 2 years before filing this case. | dited, compiled, or reviewed de | ebtor's books of acc | ount and records or prepar | ed a financial statement |
| | □ No | | | | | |
| | Name ar | nd address | | | | Date of service From-To |
| : | 26b.1. | Media Financial Services, I 1655 Palm Beach Lakes Bl Suite 903 West Palm Beach, FL 3340 | vd. | | | October 2019-Present |
| 26 | oc. List al | I firms or individuals who were in p | possession of the debtor's boo | ks of account and re | ecords when this case is file | ed. |
| I | Name ar | nd address | | | any books of account and navailable, explain why | d records are |
| - | 26c.1. | Media Financial Services, I 1655 Palm Beach Lakes Bl West Palm Beach, FL 3340 | vd. #903 | | | |
| 26 | | I financial institutions, creditors, ar nent within 2 years before filing thi | | cantile and trade ag | encies, to whom the debtor | r issued a financial |
| | □ No | one | | | | |
| | | nd address | | | | |
| _ | 26d.1. | Alkali Partners, LLC 500 SW 116th Ave. Suite 273 Beaverton, OR 97229 | | | | |
| | ventorie ave any i | s nventories of the debtor's property | / been taken within 2 years bel | fore filing this case? | | |
| | No | | | | | |
| | ✓ Yes. | Give the details about the two mo | ost recent inventories. | | | |

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Official Form 207

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Debtor AccuRadio, LLC Case number (if known)

| Name | Address | Position and nature of any interest | % of interest, if any |
|-------------------|--|---|-----------------------|
| Kurt Hanson | 3241 N. Wilton Ave. Chicago, IL 60657 | Manager (President & CEO) | |
| Name | Address | Position and nature of any interest | % of interest, if any |
| Paul Maloney | 659 W. Buckingham Place #3 Chicago, IL 60657 | Vice President - Programming | 1.18% |
| Name | Address | Position and nature of any interest | % of interest, if any |
| James Pavilack | 11100 Valley Spring Lane North Hollywood, CA 91602 | Vice President - Strategic Partnership | 0.75% |
| Name | Address | Position and nature of any interest | % of interest, if any |
| John Gehron | 55 W. Delaware Place Apt. 1017 Chicago, IL 60610 | Director | 1.73% |
| Name | Address | Position and nature of any interest | % of interest, if any |
| Michelle Erickson | 1938 N. Hoyne, Apt. 1 Chicago, IL 60647 | Director | |

| 29. | • | • | • | ave officers, director or who no longer ho | , 0.0 | , general partners, members | in |
|-----|---------------------------|----|---|---|-------|-----------------------------|----|
| | No Yes. Identify below | ı. | | | | | |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

□ No■ Yes. Identify below.

| | Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|------|--|--|---------------------------|--------------------------------|
| 30.1 | Eric Bowden 205 Laurel Lane DeKalb, IL 60115 | \$59,433.12 | May 2024-April 2025 | Salary and benefits |
| | Relationship to debtor Member | | | |
| 30.2 | Crystal Eidson 2709 N. Saint Louis Ave., Apt. 2 Chicago, IL 60647 | \$42,514.32 | May 2024-April 2025 | |
| | Relationship to debtor Member | | | |

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Debtor AccuRadio, LLC Case number (if known)

| | Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|------|---|---|---------------------------|-----------------------------------|
| 0.3 | Jonathan Gauger | | Мау | |
| | 5639 N. Glenwood Ave., #3 | \$105,332.32 | 2024-April 2025 | |
| | Chicago, IL 60660 | 4100,002.02 | 2023 | |
| | Relationship to debtor Member | | | |
| 80.4 | Kurt Hanson 3241 N. Wilton Ave. | \$250.502.02 | May 2024-April | |
| | Chicago, IL 60657 | \$259,562.02 | 2025 | |
| | Relationship to debtor Manager | | | |
| 0.5 | Paul Maloney | | Мау | |
| | 659 W. Buckingham Pl., #3 Chicago, IL 60657 | \$130,522.08 | 2024-April 2025 | |
| | Relationship to debtor Member | | | |
| 30.6 | Todd Manley | | Мау | |
| | 2717 Ewing Avenue | 404.000.00 | 2024-April | |
| | Evanston, IL 60201 | \$84,000.00 | 2025 | _ |
| | Relationship to debtor Member | | | |
| 30.7 | James Pavilack 11100 Valley Spring Lane Studio City, CA 91602 | \$174,004.40 | May 2024-April 2025 | |
| | Relationship to debtor Member | | | |
| 80 8 | Yousef Saigh | | May | |
| 0.0 | 13436 W. Choctaw Trail | | 2024-April | |
| | Homer Glen, IL 60491 | \$138,018.00 | 2025 | _ |
| | Relationship to debtor Member | | | |
| 80.9 | Milad Sleiman | | Мау | |
| | 304 E. Naperville Rd. | \$181 045 02 | 2024-April 2025 | |
| | Westmont, IL 60559 | \$181,945.92 | 2023 | |
| | Relationship to debtor Member | | | |
| 30.1 | | | Мау | |
|). | 2047 Golden Bear Drive | \$209,000.00 | 2024-April 2025 | |
| | Round Rock, TX 78664 | Ψ203,000.00 - | | _ |
| | Relationship to debtor Member | | | |

Page 33 of 40 Document Debtor AccuRadio, LLC Case number (if known) 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? No ☐ Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? No ☐ Yes. Identify below. Employer Identification number of the pension Name of the pension fund Part 14: Signature and Declaration WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on May 14, 2025 **Kurt Hanson** /s/ Kurt Hanson Signature of individual signing on behalf of the debtor Printed name Position or relationship to debtor Manager Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

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Desc Main

- No
- ☐ Yes

Case 25-07366

Doc 1

Filed 05/14/25

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B2030 (Form 2030) (12/15)

United States Bankruptcy Court Northern District of Illinois

| In r | e AccuRadio, LLC | | Case No. | | |
|------|---|---|---|---------------------------------|---------|
| | | Debtor(s) | Chapter | 11 | |
| | DISCLOSURE OF COMPEN | SATION OF ATTO | RNEY FOR DE | CBTOR(S) | |
| 1. | Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b compensation paid to me within one year before the filing be rendered on behalf of the debtor(s) in contemplation of | of the petition in bankruptcy. | , or agreed to be paid | to me, for services rendered of | or to |
| | For legal services, I have agreed to accept | | \$ | 25,000.00 | |
| | Prior to the filing of this statement I have received | | \$ | 25,000.00 | |
| | Balance Due | | \$ | 0.00 | |
| 2. | \$ | | | | |
| 3. | The source of the compensation paid to me was: | | | | |
| | ■ Debtor □ Other (specify): | | | | |
| 4. | The source of compensation to be paid to me is: | | | | |
| | ■ Debtor □ Other (specify): | | | | |
| 5. | ■ I have not agreed to share the above-disclosed comper | nsation with any other person | unless they are mem | pers and associates of my law | v firm. |
| | ☐ I have agreed to share the above-disclosed compensation copy of the agreement, together with a list of the name | | | | . A |
| 6. | In return for the above-disclosed fee, I have agreed to rend | der legal service for all aspec | ts of the bankruptcy c | ase, including: | |
| | a. Analysis of the debtor's financial situation, and rendering between the preparation and filing of any petition, schedules, statement of the debtor at the meeting of creditors of the debtor at the meeting of creditors of the debtor at the meeting of creditors of the provisions as needed. Negotiations with secured creditors to represent the provision of the debtor at the meeting of creditors of the provisions as needed. Negotiations with secured creditors to represent the provision of the debtor at the meeting of creditors of the meeting of creditors of the provision of the debtor at the meeting of creditors of the meeting of t | ment of affairs and plan which s and confirmation hearing, and duce to market value; ex s as needed; preparation | n may be required; nd any adjourned hea emption planning; | rings thereof; | f |
| 7. | By agreement with the debtor(s), the above-disclosed fee of Representation of the debtors in any disc any other adversary proceeding. | | | es, relief from stay actior | ns or |
| | | CERTIFICATION | | | |
| this | I certify that the foregoing is a complete statement of any abankruptcy proceeding. | agreement or arrangement for | r payment to me for re | epresentation of the debtor(s) | in |
| | May 14, 2025 | /s/ Derek D. Sam | z | | |
| _ | Date | Derek D. Samz | | | |
| | | Signature of Attorne Golan Christie Ta | | | |
| | | 70 W. Madison S | t., Suite 1500 | | |
| | | Chicago, IL 6060 (312) 263-2300 | 2 | | |
| | | ddsamz@gct.law | 1 | | |
| | | Name of law firm | | | |

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United States Bankruptcy CourtNorthern District of Illinois

| In re | AccuRadio, LLC | | Case No. | |
|-------|----------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| AccuRadio, Inc. 10 W. Hubbard St. Suite 2D Chicago, IL 60654 | | 68.54% | Member |
| Arun Kambhammettu I9 E. Mosely Rd. Palatine, IL 60074 | | 0.10% | Member |
| Crystal Eidson 1709 N. Saint Louis Ave., Apt. 2 Chicago, IL 60647 | | 0.08% | Member |
| Eric Bowden 205 Laurel Lane DeKalb, IL 60115 | | 0.08% | Member |
| Estate of John Allan Slaight 2 St. Clair Avenue East Foronto, ON, Canada M4T 253 | | 2.71% | Member |
| ames Pavilack 1100 Valley Spring Lane Iorth Hollywood, CA 91602 | | 0.75% | Member |
| effrey Vinke 047 Golden Bear Dr. Lound Rock, TX 78664 | | 0.08% | Member |
| ohn Gehron 5 W. Delaware Place upt. 1017 Chicago, IL 60610 | | 1.73% | Member |
| lonathan Gauger 639 N. Glenwood Ave. #3 Chicago, IL 60660 | | 0.16% | Member |
| Cyle Ahlstrom 1 Colonial St. Streamwood, IL 60107 | | 0.20% | Member |
| inda Spitz 80 North Lake Shore Drive. 404 Chicago, IL 60611 | | 0.06% | Member |

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| In re: | AccuRadio, LLC | | Case No. | |
|--------|----------------|-----------|----------|--|
| | | Debtor(s) | | |

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

| | • | | |
|--|----------------|----------------------|------------------|
| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
| Michael Schmitt 4920 Washington Street Downers Grove, IL 60515 | | 0.63% | Member |
| Milad Sleiman 304 E. Naperville Rd. Westmont, IL 60559 | | 0.48% | Member |
| Nantworks LLC 9920 Jefferson Blvd. Culver City, CA 90232 | | 20.60% | Member |
| Paul Maloney 659 W. Buckingham Place #3 Chicago, IL 60657 | | 1.18% | Member |
| Philip Voullet 8501 W. 144th Street Orland Park, IL 60462 | | 0.10% | Member |
| Todd Manley 2717 Ewing Avenue Evanston, IL 60201 | | 0.08% | Member |
| Tuxedo Property LLC c/o CPA Assoc. 4207 High Meadows Ave. Palm City, FL 34990 | | 2.24% | Member |
| Yousef Saigh 13436 W. Chotaw Trail Homer Glen, IL 60491 | | 0.18% | Member |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

| I, | the Manager | of the corpora | ation named | as the de | btor in this | s case, o | declare un | der penal | ty of | perjury | that I | have read | |
|------------|---------------|-----------------|-------------|--------------|--------------|-----------|------------|------------|-------|-----------|--------|-----------|--|
| the forego | ing List of E | Equity Security | Holders an | d that it is | s true and | correct | to the bes | t of my ii | nforn | nation an | d bel | ief. | |

| Date | May 14, 2025 | Signature | /s/ Kurt Hanson |
|------|--------------|-----------|-----------------|
| 2 | | 218111111 | Kurt Hanson |

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Northern District of Illinois

| | | Northern District of Illinois | | |
|-------|--|--|----------------------------------|---------------|
| In re | AccuRadio, LLC | | Case No. | |
| | | Debtor(s) | Chapter 11 | |
| | VEF | RIFICATION OF CREDITOR I | MATRIX | |
| | | Number o | of Creditors: | 12 |
| | The above-named Debtor(s) l (our) knowledge. | hereby verifies that the list of cred | litors is true and correct to tl | ne best of my |
| Date: | May 14, 2025 | /s/ Kurt Hanson Kurt Hanson/Manager Signer/Title | | |

AdSwizz, Inc. 2100 Franklin St. #700 Oakland, CA 94612

Amazon Web Services, Inc. PO Box 84023 Seattle, WA 98124

ASCAP 250 West 57th Street New York, NY 10107

BMI 10 Music Square E Nashville, TN 37203

Dynaprop XIX: State and Cullerton 1933 S. Dearborn St. Chicago, IL 60616

Jacobs Media 30300 Telegraph Rd., Suite 240 Franklin, MI 48025

Re:Sound Music Licensing Company 175 Bloor Street East Suite 703, South Tower Toronto, On. Canada M4W 3R8

Sean A. Gordon Two Alliance Center Suite 1600 Atlanta, GA 30326

SOCAN 41 Valleybrook Drive Toronto, ON, Canada M3B 2S6

SoundExchange, Inc. 733 10th Street, N.W., 10th Floor Washington, DC 20001

Thompson Hine LLP 20 North Clark Street, Suite 3200 Chicago, IL 60602 Triton Digital 125 West 55th Street New York, NY 10019

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United States Bankruptcy Court Northern District of Illinois

| In re | AccuRadio, LLC | | Case No. | |
|---|---------------------------------------|--|-------------------|--------------------------------|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | | | | |
| | | | | |
| CORPORATE OWNERSHIP STATEMENT (RULE 7007.1) | | | | |
| | | | | |
| Pursua | ant to Federal Rule of Bankruptcy | Procedure 7007.1 and to enable the Ju | udges to evaluate | e possible disqualification or |
| | | ccuRadio, LLC in the above captione | | |
| (are) c | corporation(s), other than the debte | or or a governmental unit, that directly | or indirectly ow | vn(s) 10% or more of any |
| class o | of the corporation's(s') equity inter | rests, or states that there are no entities | to report under | FRBP 7007.1: |
| | Radio, Inc. | | | |
| 10 W. Suite | Hubbard St. | | | |
| | igo, IL 60654 | | | |
| | vorks LLC | | | |
| | Jefferson Blvd. | | | |
| Culve | er City, CA 90232 | | | |
| | | | | |
| | | | | |
| m N. | | | | |
| ⊔ Noi | ne [Check if applicable] | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| May 1 | 4, 2025 | /s/ Derek D. Samz | | |
| Date | | Derek D. Samz | | |
| | | Signature of Attorney or Litiga | | |
| | | Counsel for AccuRadio, LLC | | |
| | | Golan Christie Taglia LLP | | |
| | | 70 W. Madison St., Suite 1500 Chicago, IL 60602 | | |
| | | (312) 263-2300 | | |
| | | ddsamz@gct.law | | |
| | | | | |